

Date: 29th May, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai - 400 001

SCRIP CODE: 544542
ISIN: INE0W5Q01017

Sub: Outcome of Board Meeting dated 29th May, 2026

Dear Sir/Madam,

Pursuant to Regulations 30, 33 and other applicable Regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of Justo Realfintech Limited (“the Company”) at their meeting held today i.e. Friday, May 29, 2026, through video conferencing, which commenced at 04.30 P.M. and concluded at 07:00 P.M., inter alia transacted the following business:-

1. Approved the Standalone & Consolidated Audited Financial Results of the Company for the half year and financial year ended on March 31, 2026 along with the Statement of Assets and Liabilities as on March 31, 2026 and the Cash Flow Statement for the financial year ended on March 31, 2026 and took on record Auditor's Report thereon. (Enclosed herewith as Annexure-1);

Further, in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct for Prohibition of Insider Trading, the "Trading Window" for trading in the shares of the Company shall remain closed till May 31, 2026 for the Designated Persons of the Company and their immediate relatives.

You are requested to kindly take the same on record.

Thanking you,

For Justo Realfintech Limited
(Formerly known as Justo Realfintech Private Limited)

Puspamitra Das
Chairman and Managing Director
DIN: 01643973

Encl: as above

Justo Realfintech Limited. (Formerly known as Justo Realfintech Private Limited)

Regd. Office: 2nd Floor, A Wing, Indiana Business Centre, Makwana Road, Gamdevi, Marol, Andheri (East),
Mumbai, Maharashtra 400059

CIN No. L67190MH2019PLC323318

www.justo.co.in

info@justo.co.in

022 45729670



Date: 29th May, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai - 400 001

SCRIP CODE: 544542
ISIN: INE0W5Q01017

Dear Sir/Madam,

Sub.: - Declaration on the Auditor's Report under Regulations 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements), 2015.

Dear Sir/Madam,

In terms of the second proviso to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby confirm and declare that the statutory auditor of our company, M/s. S M M P & Co, Chartered Accountants (FRN: 120438W), have issued the Audit Report with unmodified opinion in respect of Audited Standalone Financial Results of the Company for the quarter and year ended March 31st, 2026 which have been approved in the Board Meeting held on 29th May, 2026.

Kindly take note of the above.

Thanking you,

For Justo Realfintech Limited
(Formerly known as Justo Realfintech Private Limited)

Dinesh Dolar
Chief Financial Officer



Justo Realfintech Limited. (Formerly known as Justo Realfintech Private Limited)

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INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Justo Realfintech Limited (Formerly Justo Realfintech Private Limited)

Report on the Audit of the Standalone Annual Financial Results

Opinion

We have audited the accompanying standalone annual financial results of **Justo Realfintech Limited** (Formerly Justo Realfintech Private Limited) (hereinafter referred to as 'the Company') for the year ended March 31, 2026, ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us the aforesaid Statement:

- i) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii) gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with Companies (Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the standalone financial results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Standalone Financial Results



This Statement has been prepared on the basis of the standalone annual financial statements. The Company's Management and Board of Directors are responsible for the preparation and presentation of this Statement that gives a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Act read with Companies (Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and is in compliance with the Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Annual Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Financial Results.

We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matter:

The Statement includes the results for the six months ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the first half of the current financial year which were subject to limited review by us.

For **S M M P & Company**
Chartered Accountants
Firm Registration No. 120438W



Jugal Joshi

Jugal Joshi
Partner

Membership No. 149761
UDIN: 26149761ZXGNEZ5917

Place: Mumbai
Date: 29th May, 2026

JUSTO REALFINTECH LIMITED
(Formerly Known as Justo Realfintech Private Limited)
Standalone Balance Sheet as at 31st March 2026

(₹ in lakhs)

	Particulars	As at 31 March 2026	As at 31 March 2025
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1,879.81	1,383.71
	(b) Reserves and Surplus	10,807.29	3,863.32
	Total Shareholders' Funds	12,687.10	5,247.03
2	Non-Current Liabilities		
	(a) Long-Term Borrowings	27.29	403.25
	(b) Long-Term Provisions	101.40	54.17
	Total Non-Current Liabilities	128.69	457.42
3	Current Liabilities		
	(a) Short-Term Borrowings	1,495.68	1,219.71
	(b) Trade Payables		
	- Due to Micro and Small Enterprises	79.91	22.16
	- Due to Others	234.40	100.56
	(c) Other Current Liabilities	1,286.29	566.42
	(d) Short Term Provisions	312.76	19.87
	Total Current Liabilities	3,409.04	1,928.72
	TOTAL EQUITY AND LIABILITIES	16,224.83	7,633.17
B	ASSETS		
1	Non-Current Assets		
	(a) Property, Plant and Equipment and Intangible Assets		
	(i) Property, Plant & Equipment	139.17	121.87
	(ii) Intangible Assets	0.24	0.04
	(iii) Capital work in progress	-	18.10
	(iv) Intangible Assets under Development	761.74	428.87
	(b) Non-Current Investment	1,029.98	532.24
	(c) Deferred Tax Assets (Net)	39.52	19.44
	(d) Other Non Current Assets	74.01	75.46
	Total Non-Current Assets	2,044.66	1,196.02
2	Current Assets		
	(a) Trade Receivable	8,608.62	4,943.35
	(b) Cash and Cash Equivalents	2,314.65	715.59
	(c) Other bank balances	1,983.00	150.00
	(d) Short Term Loans and Advances	116.04	360.51
	(e) Other Current Assets	1,157.86	267.70
	Total Current Assets	14,180.17	6,437.15
	TOTAL ASSETS	16,224.83	7,633.17

For and behalf of Board of Directors of
Justo Realfintech Limited


Puspamitra Das
Managing Director
DIN: 01643973



Place : Mumbai
Date : 29 May 2026

JUSTO REALFINTECH LIMITED

(Formerly Known as Justo Realfintech Private Limited)

Standalone Cash Flow Statement for the year ended 31st March 2026

(₹ in lakhs)

Particulars	For the year ended Mar 31, 2026		For the year ended March 31, 2025	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit before Tax		2,650.82		2,021.28
Adjustments for				
Interest income on Inter Corporate Deposits	(6.45)		(6.09)	
Interest on Fixed Deposit	(98.68)		(1.81)	
Profit on sale of Property, Plant & Equipment	(0.11)		(0.05)	
Finance Cost	222.08		93.87	
Balances written back	(0.55)		(11.86)	
Bad debts written off	162.44		16.39	
Depreciation and amortisation expense	32.91	311.64	38.65	129.10
Operating profit before working capital changes		2,962.46		2,150.38
Adjustments for change in :				
(Increase)/ decrease in Trade Receivables	(3,827.71)		(1,800.67)	
(Increase)/ decrease in Other Current Assets	(735.75)		(429.54)	
(Increase)/ decrease in Other Non Current Assets	1.45		(19.91)	
(Increase)/ decrease in Short Term Loans and Advances	14.39		(31.68)	
Increase/ (decrease) in Provisions	340.12		45.63	
Increase/ (decrease) in Trade Payables	192.14		(6.94)	
Increase/ (decrease) in Other Current Liabilities	462.71		(473.55)	
Change in working capital		(3,552.65)		(2,716.66)
Cash used in Operations		(590.19)		(566.28)
Net Income tax paid		(351.79)		(360.11)
Net cash flow used in Operating Activities		(941.98)		(926.39)
B. CASH FLOW FROM INVESTING ACTIVITIES				
Capital expenditure on Fixed Assets	(519.48)		(325.60)	
Investment in Immovable Property	(364.69)		(253.05)	
Investment in Subsidiary	(1.00)		(1.00)	
Advance against Immovable Properties	-		(132.05)	
Investment in Fixed Deposits	(1,833.00)		(150.00)	
Interest on Fixed Deposit	98.68		1.81	
Inter Corporate Deposits Given	(1.48)		(14.70)	
Interest income on Inter Corporate Deposits	6.45	(2,614.52)	6.09	(868.50)
Net cash flow used in Investing Activities		(2,614.52)		(868.50)
C. CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from issue of Equity Shares	6,300.47		1,000.01	
Proceeds from Long Term Borrowings	1.62		952.67	
(Repayment) of Long Term Borrowings	(839.08)		(102.02)	
Proceeds from Short Term Borrowings	737.47		1,331.80	
(Repayment) of Short Term Borrowings	-		(609.20)	
Share Issue Expenses	(822.84)		-	
Finance Cost	(222.08)	5,155.56	(93.87)	2,479.39
Net cash from Financing Activities		5,155.56		2,479.39
Net Increase in Cash & Cash Equivalents (A+B+C)		1,599.06		684.50
Cash and Cash Equivalents at the beginning of the year		715.59		31.09
Cash and Cash Equivalents at the end of the year		2,314.65		715.59

 For and behalf of Board of Directors of
 Justo Realfintech Limited



Puspamitra Das
 Managing Director
 DIN: 01643973


 Place : Mumbai
 Date : 29 May 2026

JUSTO REALFINTECH LIMITED

(Formerly Known as Justo Realfintech Private Limited)

Regd Office - 2nd Floor, A Wing, Indiana Business Centre, Makwana Rd, Gamdevi, Marol, Andheri East, Mumbai, Maharashtra 400059

CIN No- L67190MH2019PTC323318

Statement of Audited Financial Results for the Half year and Year Ended 31st March 2026

(₹ in lakhs)

Particulars	Standalone				
	Half Year Ended			Year Ended	
	31-Mar-26 (Audited)	30-Sep-25 (Unaudited)	31-Mar-25 (Audited)	31-Mar-26 (Audited)	31-Mar-25 (Audited)
1 Income					
Revenue from Operations	5,514.97	3,663.29	4,217.43	9,178.26	8,135.19
Other Income	103.71	7.77	32.12	111.48	35.06
Total Revenue	5,618.68	3,671.06	4,249.55	9,289.74	8,170.25
2 Expenses					
Employee Benefit Expenses	1,966.49	1,831.03	2,029.97	3,797.52	4,220.99
Finance Costs	91.31	130.77	71.69	222.08	93.87
Depreciation and amortisation expense	16.53	16.38	18.43	32.91	38.65
Operational and Other Expenses	1,735.13	886.50	1,037.45	2,621.63	1,795.46
Total Expenses	3,809.46	2,864.68	3,157.54	6,674.14	6,148.97
3 Profit Before Exceptional Items and Tax	1,809.22	806.38	1,092.01	2,615.60	2,021.28
4 Exceptional items	35.22	-	-	35.22	-
5 Profit before Tax	1,844.44	806.38	1,092.01	2,650.82	2,021.28
6 Tax Expense					
Current Tax	499.86	204.00	295.97	703.86	529.97
Prior year tax provision	4.60	-	1.81	4.60	1.81
Deferred Tax	(19.76)	(0.32)	(8.46)	(20.08)	(13.32)
7 Profit after Tax for the period	1,359.74	602.70	802.69	1,962.44	1,502.82
8 Paid up equity share capital (Face value of Rs. 10 Each)				1,879.81	1,383.71
9 Reserves				10,807.29	3,863.32
10 Earnings per Equity share (not annualised except for the year ended)					
Basic (₹)	7.23	4.35	5.80	12.02	11.56
Diluted (₹)	7.23	4.35	5.80	12.02	11.41

Notes:

- 1 The audited standalone financial results (the "Statement" or "Results") of Justo Realfintech Limited (the "Company") has been (1) Prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (Listing Regulations).
- 2 These results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on May 29, 2026. In compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The results for the year ended March 31, 2026 are audited by the Statutory Auditors and have expressed an unmodified audit opinion.
- 3 The Company is mainly engaged in real estate mandate business and there is no other reportable business segment as per Accounting Standard (AS-17).
- 4 During the Second half, the company incorporated its wholly-owned subsidiary, "Chesterton's India Private Limited", under the provisions of the Companies Act, 2013 on 17th March 2026 with the Registrar of Companies, Maharashtra.
- 5 The exceptional item amounting to ₹35.22 lakhs, disclosed in the Statement of Profit and Loss for the half year and year ended 31 March 2026, represents the gain arising from the sale of the Commercial Division to Chesterton's India Private Limited, a wholly owned subsidiary of the Company, for a consideration of ₹950 lakhs. Considering that the transaction is significant and non-recurring in nature, the resulting gain has been presented separately as an exceptional item to provide greater clarity and transparency to the users of the financial statements.
- 6 The figures for the second half year ended on March 31, 2026 are the balancing figures between audited financial figures in respect of the full financial year ended on March 31, 2026 and limited reviewed year to date figures up to the first half year ended September 30, 2025.
- 7 On November 21, 2025, the Government of India notified four Labour Codes, replacing the existing 29 labour laws. The Company has assessed the financial implications of these changes, Which has no impact the Company's gratuity and leave encashment for the half year and year ended March 31, 2026, However, the Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the re-measurement of the employee benefits liability .
- 8 The Figures for the corresponding previous half year / year have been reclassified / regrouped wherever considered necessary.
- 9 The audited standalone financial results are also being made available on Stock Exchange's website: www.bseindia.com and on the company's website: <https://Justo.co.in/>

Place : Mumbai
Date : 29 May 2026

**For and behalf of Board of Directors of
Justo Realfintech Limited**



Puspamitra Das
Managing Director
DIN: 01643973



INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Justo Realfintech Limited (Formerly Justo Realfintech Private Limited)

Report on the Audit of the Consolidated Annual Financial Results

Opinion

We have audited the accompanying consolidated annual financial results of Justo Realfintech Limited (Formerly Justo Realfintech Private Limited) (hereinafter referred to as the 'Holding Company') and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), for the year ended March 31, 2026, ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of management certified unaudited financial statements of one subsidiary since it was incorporated on March 17, 2026 and as per Section 2(41) of the Act, the financial year ending of the subsidiary will be March 31 of the following year, the aforesaid Statement:

(i) includes the annual financial results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1.	Justo Infotech Labs Private Limited	Wholly owned subsidiary
2.	Chestertons India Private Limited	Wholly Owned subsidiary

(ii) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

(iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with Companies (Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India, of the consolidated net profit, and other financial information of the Group, for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing('SAs') specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the consolidated financial results Section of the



report. We are independent of the Group, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the consolidated financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us referred to in "Other Matter(s)" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Consolidated Financial Results

This Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Management and Board of Directors are responsible for the preparation and presentation of this Statement that gives a true and fair view of the consolidated net profit, and other financial information of the Group, in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Act read with Companies (Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and is in compliance with the Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Management and Board of Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of each company.

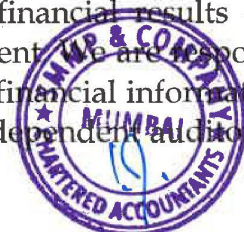


Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Holding Company has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For



other entity included in the Statement, for which the unaudited financial statements as certified by the management is furnished to us, the management remains responsible for the direction, supervision and performance of the entity. We remain solely responsible for our audit opinion.

Materiality is the magnitude of misstatements in the Annual Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Financial Results.

We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Other Matters:

The Statement includes the unaudited financial statements of one subsidiary whose financial statements reflect total assets of Rs. 982.46 Lakhs as at March 31, 2026, total revenue of Rs. Nil lakhs, net loss after tax of Rs. Nil lakhs, and net cash inflow of Rs. 1 lakhs for the year ended on that date respectively, as considered in the Statement, which have been furnished to us by the Management since the subsidiary was incorporated on March 17, 2026 and as per Section 2(41) of the Act, the financial year ending of the said subsidiary will be March 31 of the following year. Our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such management certified unaudited financial statements/ financial information and the procedures performed by us are as stated in paragraph above.



The Statement includes the results for the six months ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the first half of the current financial year which were subject to limited review by us.

For **S M M P & Company**
Chartered Accountants
Firm Registration No. 120438W




Jugal Joshi
Partner

Membership No. 149761
UDIN: 26149761HJUPXG1162

Place: Mumbai
Date: 29th May, 2026

JUSTO REALFINTECH LIMITED

(Formerly Known as Justo Realfintech Private Limited)

Consolidated Balance Sheet as at 31st March 2026

(₹ in lakhs)

	Particulars	As at 31 March 2026	As at 31 March 2025
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1,879.81	1,383.71
	(b) Reserves and Surplus	10,755.24	3,857.16
	Total Shareholders' Funds	12,635.05	5,240.87
2	Non-Current Liabilities		
	(a) Long-Term Borrowings	27.29	403.25
	(b) Long-Term Provisions	101.40	54.17
	Total Non-Current Liabilities	128.69	457.42
3	Current Liabilities		
	(a) Short-Term Borrowings	1,495.68	1,219.71
	(b) Trade Payables		
	- Due to Micro and Small Enterprises	79.91	22.16
	- Due to Others	251.45	100.56
	(c) Other Current Liabilities	1,294.46	561.21
	(d) Short Term Provisions	312.74	19.87
	Total Current Liabilities	3,434.24	1,923.51
	TOTAL EQUITY AND LIABILITIES	16,197.98	7,621.80
B	ASSETS		
1	Non-Current Assets		
	(a) Property, Plant and Equipment and Intangible Assets		
	(i) Property, Plant & Equipment	293.58	121.87
	(ii) Intangible Assets	0.24	0.04
	(iii) Capital work in progress	-	18.10
	(iv) Intangible Assets under Development	816.40	487.89
	(b) Non-Current Investment	1,027.98	531.24
	(c) Deferred Tax Assets (Net)	39.52	19.44
	(d) Other Non Current Assets	91.66	75.46
	Total Non-Current Assets	2,269.38	1,254.04
2	Current Assets		
	(a) Trade Receivable	8,656.47	4,943.35
	(b) Cash and Cash Equivalents	2,318.85	718.79
	(c) Other bank balances	1,983.00	150.00
	(d) Short Term Loans and Advances	55.69	297.04
	(e) Other Current Assets	914.59	258.58
	Total Current Assets	13,928.60	6,367.76
	TOTAL ASSETS	16,197.98	7,621.80

For and behalf of Board of Directors of
Justo Realfintech LimitedPlace : Mumbai
Date : 29th May, 2026

Puspamitra Das
 Managing Director
 DIN: 01643973


JUSTO REALFINTECH LIMITED

(Formerly Known as Justo Realfintech Private Limited)

Consolidated Cash Flow Statement for the year ended 31st March 2026

(₹ in lakhs)

Particulars	For the year ended Mar 31, 2026		For the year ended March 31, 2025	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit before Tax		2,609.50		2,015.12
Adjustments for				
Interest on Fixed Deposit	(98.68)		(1.81)	
Profit on sale of Property, Plant & Equipment	(0.11)		(0.05)	
Finance Cost	222.08		82.77	
Balances written back	(0.55)		(11.86)	
Bad debts written off	162.44		16.39	
Depreciation and amortisation expense	32.91	318.09	38.65	124.09
Operating profit before working capital changes		2,927.59		2,139.21
Adjustments for change in :				
(Increase)/ decrease in Trade Receivables	(3,875.56)		(1,800.67)	
(Increase)/ decrease in Other Current Assets	(656.01)		(429.54)	
(Increase)/ decrease in Other Non Current Assets	(16.20)		(19.91)	
(Increase)/ decrease in Short Term Loans and Advances	9.79		(32.29)	
Increase/ (decrease) in Provisions	340.10		45.63	
Increase/ (decrease) in Trade Payables	209.19		(6.94)	
Increase/ (decrease) in Other Current Liabilities	471.62		(470.45)	
Change in working capital		(3,517.07)		(2,714.17)
Cash used in Operations		(589.48)		(574.96)
Net Income tax paid		(351.89)		(360.11)
Net cash flow used in Operating Activities		(941.37)		(935.07)
B. CASH FLOW FROM INVESTING ACTIVITIES				
Capital expenditure on Fixed Assets	(515.12)		(335.89)	
Investment in Immovable Property	(364.69)		(253.05)	
Investment in Subsidiary	-		(1.00)	
Advance against Immovable Properties	-		(132.05)	
Investment in Fixed Deposits	(1,833.00)		(150.00)	
Interest on Fixed Deposit	98.68	(2,614.13)	1.81	(870.18)
Net cash flow used in Investing Activities		(2,614.13)		(870.18)
C. CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from issue of Equity Shares	6,300.47		1,000.01	
Proceeds from Long Term Borrowings	1.62		952.67	
(Repayment) of Long Term Borrowings	(839.08)		(102.02)	
Proceeds from Short Term Borrowings	737.47		1,331.80	
(Repayment) of Short Term Borrowings	-		(609.20)	
Share Issue Expenses	(822.84)		-	
Finance Cost	(222.08)	5,155.56	(82.77)	2,490.49
Net cash from Financing Activities		5,155.56		2,490.49
Net Increase in Cash & Cash Equivalents (A+B+C)		1,600.06		685.24
Cash and Cash Equivalents at the beginning of the year		718.79		33.55
Cash and Cash Equivalents at the end of the year		2,318.85		718.79

For and behalf of Board of Directors of
Justo Realfintech Limited


Puspamitra Das
Managing Director
DIN: 01643973

Place : Mumbai
Date : 29th May, 2026

JUSTO REALFINTECH LIMITED**(Formerly Known as Justo Realfintech Private Limited)**

Regd Office - 2nd Floor, A Wing, Indiana Business Centre, Makwana Rd, Gamdevi, Marol, Andheri East, Mumbai, Maharashtra 400059

CIN No- L67190MH2019PTC323318

Statement of Audited Financial Results for the Half year and Year Ended 31st March 2026

(₹ in lakhs)

Particulars	Consolidated				
	Half Year Ended			Year Ended	
	31-Mar-26 (Audited)	30-Sep-25 (Unaudited)	31-Mar-25 (Audited)	31-Mar-26 (Audited)	31-Mar-25 (Audited)
1 Income					
Revenue from Operations	5,514.97	3,663.29	4,217.43	9,178.26	8,135.19
Other Income	100.47	4.56	28.96	105.03	28.97
Total Revenue	5,615.44	3,667.85	4,246.39	9,283.29	8,164.16
2 Expenses					
Employee Benefit Expenses	1,966.49	1,831.03	2,029.97	3,797.52	4,220.99
Finance Costs	91.31	130.77	71.69	222.08	93.87
Depreciation and amortisation expense	16.53	16.38	18.43	32.91	38.65
Operational and Other Expenses	1,734.75	886.53	1,037.52	2,621.28	1,795.53
Total Expenses	3,809.08	2,864.71	3,157.61	6,673.79	6,149.04
3 Profit before Tax	1,806.36	803.14	1,088.78	2,609.50	2,015.12
4 Tax Expense					
Current Tax	499.94	204.00	295.97	703.94	529.97
Prior year tax provision	4.60	-	1.81	4.60	1.81
Deferred Tax	(19.76)	(0.32)	(8.46)	(20.08)	(13.32)
5 Profit after Tax (before share of minority interest)	1,321.58	599.46	799.46	1,921.04	1,496.66
6 Less: Share of profit of minority interest	-	-	-	-	-
7 Profit after Tax for the period	1,321.58	599.46	799.46	1,921.04	1,496.66
8 Paid up equity share capital (Face value of Rs. 10 Each)				1,879.81	1,383.71
9 Reserves				10,755.24	3,857.16
10 Earnings per Equity share (not annualised except for the year ended)					
Basic (₹)	7.03	4.32	5.78	11.77	11.52
Diluted (₹)	7.03	4.32	5.78	11.77	11.36

Notes:

- 1 The audited standalone financial results (the "Statement" or "Results") of Justo Realfintech Limited (the "Company") has been (1) Prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (Listing Regulations).
- 2 These results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on May 29, 2026. In compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The results for the year ended March 31, 2026 are audited by the Statutory Auditors and have expressed an unmodified audit opinion.
- 3 The Company is mainly engaged in real estate mandate business and there is no other reportable business segment as per Accounting Standard (AS-
- 4 During the Second half, the company incorporated its wholly-owned subsidiary, "Chesteron's India Private Limited", under the provisions of the Companies Act, 2013 on 17th March 2026 with the Registrar of Companies, Maharashtra.
- 5 The figures for the second half year ended on March 31, 2026 are the balancing figures between audited financial figures in respect of the full financial year ended on March 31, 2026 and limited reviewed year to date figures up to the first half year ended September 30, 2025.
- 6 On November 21, 2025, the Government of India notified four Labour Codes, replacing the existing 29 labour laws. The Company has assessed the financial implications of these changes, Which has no impact the Company's gratuity and leave encashment for the half year and year ended March 31, 2026, However, the Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the re-measurement of the employee benefits liability .
- 7 The Figures for the corresponding previous half year / year have been reclassified / regrouped wherever considered necessary.
- 8 The audited consolidated financial results are also being made available on Stock Exchange's website: www.bseindia.com and on the company's website: <https://Justo.co.in/>

Place : Mumbai
Date : 29 May 2026

**For and behalf of Board of Directors of
Justo Realfintech Limited**


Puspamitra Das
Managing Director
DIN: 01643973

